



SAMPLE BEQUEST LANGUAGE

A bequest to All Saints Catholic School would normally include language like this:

For a Specific Bequest:

“I give and devise to All Saints Catholic School, Richmond, VA [Select one of the following clauses, either (a) or (b)]: (a) the sum of _____, or (b) the following property: _____”

Or, for a Residual Bequest:

“I give and devise to All Saints Catholic School, Richmond, VA all (or a ____%) of the residue of my estate.”

And, for an Undesignated Bequest:

“This bequest is to be used for the general purposes of the School at a sole direction of its board of trustees.”

Or, for a Designated Purpose:

“This bequest is to be used for the benefit of [state purpose, such as All Saints Catholic School Scholarship Fund]. If, in the future, in the sole opinion of the school’s board of trustees, all or part of the income from this fund cannot be usefully applied to such purpose, it may be used for any related purposes which in the sole opinion of the school’s board of trustees will most nearly accomplish my wishes.”

This suggested language is not intended as legal advice. Individuals should seek the advice of their own legal counsel for analysis for their particular circumstances and recommended estate planning actions, including the preparation of necessary documents such as wills and/or testamentary trusts.

If you would like to discuss planning a gift to All Saints Catholic School, please call or e-mail Alyssa McBride at 804 329-7524 x 108 or amcbride@allsaintsric.org.

Thank you for your thoughtful and generous support!